Baltic School District 49-1 Minnehaha County, South Dakota General Obligation Bonds, Series 2005

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Baltic School District 49-1.

Designation of issue:

General Obligation Bonds.

3. Date of issue:

March 15, 2005.

4. Purpose of issue:

The proceeds of this issue, combined with interest earnings, will be used for the purpose of providing funds for the construction of a new elementary school facility and for improvements to existing school facilities, and to furnish and equip the

same

5. Type of bond:

tax-exempt

6. Principal amount and denomination of bond: \$5,600,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 1st day of March 2005.

Charlene Ferodeckl By: Charlene Fersdahl

Its: Business Manager

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S.D. SEC. OF STATE

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BOND DEBT SERVICE

BALTIC SCHOOL DISTRICT No. 49-1 MINNEHAHA COUNTY, SOUTH DAKOTA G.O. BONDS, SERIES 2005 Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2005		and the Control of th			
12/15/2005			165,433.94	165,433,94	165,433.94
06/15/2006			104.852.50	104.852.50	
12/15/2006	130,000	2.750%	104,852.50	234,852,50	339,705.00
06/15/2007	100,000	2.1.0070	103,065.00	103,065.00	
12/15/2007	140,000	2.750%	103,065.00	243,065.00	346,130.00
06/15/2008	140,000	2	101,140.00	101,140.00	A CONTRACTOR
12/15/2008	155,000	3.000%	101,140.00	256,140.00	357,280.00
06/15/2009	100,000	0.00070	98,815.00	98,815.00	
12/15/2009	170.000	3.000%	98,815.00	268,815,00	367.630.00
06/15/2010	170,000	0.00070	96,265.00	96,265.00	
12/15/2010	185,000	3.250%	96,265.00	281,265.00	377,530.00
06/15/2011	100,000	0.20070	93,258.75	93,258.75	,
12/15/2011	205,000	3.375%	93,258.75	298,258.75	391,517.50
06/15/2012	200,000	0.01070	89.799.38	89,799.38	001,011.00
12/15/2012	225,000	3.500%	89.799.38	314,799.38	404,598.76
06/15/2013	223,000	3.30070	85.861.88	85.861.88	404,000.11
12/15/2013	245,000	3.625%	85,861.88	330,861.88	416,723.70
06/15/2014	243,000	0.02076	81,421.25	81,421.25	110,120.7
12/15/2014	265,000	3.750%	81,421,25	346,421.25	427,842.50
06/15/2015	200,000	3.7 30 78	76,452.50	76,452.50	727,072.00
12/15/2015	290,000	3.800%	76,452.50	366,452.50	442,905.00
06/15/2016	290,000	3.00070	70,942.50	70,942.50	112,000.01
12/15/2016	305,000	3.650%	70,942.50	375,942.50	446,885.00
06/15/2017	303,000	3.000 %	65.376.25	65,376.25	410,000.00
12/15/2017	325,000	3.750%	65,376.25	390,376.25	455,752.50
06/15/2018	323,000	3.73070	59,282.50	59,282.50	400,702.00
12/15/2018	350,000	3.850%	59,282.50	409.282.50	468,565.00
06/15/2019	300,000	3.00076	52,545.00	52.545.00	400,000.00
12/15/2019	370,000	3.900%	52,545.00	422,545.00	475,090.00
06/15/2020	370,000	3.500 /0	45,330.00	45,330.00	470,030.00
12/15/2020	395,000	3.900%	45,330.00	440.330.00	485,660.06
The second secon	395,000	3.800%	37,627.50	37,627.50	400,000.00
06/15/2021	400 000	4.000%	37,627.50	457,627.50	495,255.0
12/15/2021	420,000	4.000%	1/25/2015 C	A CONTROL OF THE PARTY OF THE P	490,200.00
06/15/2022	445.000	4.0500	29,227.50	29,227.50	503,455.00
12/15/2022	445,000	4.050%	29,227.50	474,227.50	503,455.00
06/15/2023	477 000	4.40007	20,216.25	20,216.25	E4E 400 E
12/15/2023	475,000	4.100%	20,216.25	495,216.25	515,432.50
06/15/2024	CAE 222	4 4 - 00/	10,478.75	10,478.75	EDE AET E
12/15/2024	505,000	4.150%	10,478.75	515,478.75	525,957.50
	5,600,000		2,809,348.96	8,409,348.96	8,409,348.96